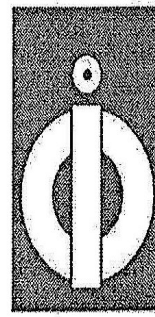


Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



omnitex
industries
(india) Ltd.

Date: 30.04.2024

To,
BSE LIMITED
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001.

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024

Ref: Scrip Code-514324

Dear Sir,

In compliance of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are hereby submitting herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024.

Kindly take the report on your records and acknowledge us the same.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited

Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

RECONCILIATION OF SHARE CAPITAL AUDIT

(Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter Ended : **31ST MARCH, 2024**
2. ISIN : **INE814D01010**
3. Face Value : **Rs. 10/-**
4. Name of the Company : **OMNITEX INDUSTRIES (INDIA) LIMITED**
5. Registered Office Address : **Sabnam House, Ground Floor, Plot No. A 15/16, Central Cross Road B, MID C, Andheri (East), Mumbai – 400 093.**
6. Correspondence Address : **Sabnam House, Ground Floor, Plot No. A 15/16, Central Cross Road B, MID C, Andheri (East), Mumbai – 400 093.**
7. Telephone & Fax Nos. : **Tel No.: 022 40635100**
Fax No.: 022 40635199
8. Email Address : **redressel@omnitex.com**

9. Name of the Stock Exchanges where the company's securities are listed : **BSE Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	4258000	
11. Listed Capital (Exchange-wise) (as per company record)	4204100	
12. Held in dematerialized form in NSDL	2281420	53.58%
13. Held in dematerialized form in CDSL	1702030	39.97%
14. Physical	220650	5.18%
15. Total No. of Shares (12+13+14)	4204100	98.73%

16. Reasons for difference if any, between (10&11), (10&15), (11,15):

Difference between (10&11) and (10&15)	Forfeiture of 53,900 shares
Difference between (11&15)	Nil

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval. Pending for SE (Specify Name)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

**Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes / No): **YES**
If not, updates up to which date **NA**

19. Reference of previous quarter with regards to excess dematerialized shares, if any: **NIL**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed within 21 days	9	2000	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable
Pending from date of generation	NIL	NIL	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

CHAITANYA C. KULKARNI

PAN: BQKPK8938G

Date of Appointment: 25th September, 2023

Designation: Company Secretary and Compliance Officer

Mobile Number: +91 9773360504

Email Id: kulkarnichaitu86@gmail.com

Membership Number: A44189

JENISH S. DOSHI
Proprietor
B.Com, ACS

JSD & ASSOCIATES
Company Secretaries

Contact No. – 8160269132, 9987913010
Email Id: doshi.jenish@yahoo.com

23. Name, Address, Tel. & Fax No., Registration No. of the Auditor:

JENISH S. DOSHI
PRACTICING COMPANY SECRETARY
305, ARTI APARTMENTS,
KASHI VISHWANATH PLOT,
BEHIND SADAR BAZAAR, MAIN ROAD,
RAJKOT – 360 001.
Tel. No. – 99879 13010
Mobile No. – 81602 69132
Email Id – doshi.jenish@yahoo.com
Membership No. – 50447
COP Number - 18523

24. Appointment of common agency for share registry work: **YES**

Adroit Corporate Services Private Limited
SEBI Registration No. INR000002227
18-20, 1st Floor, Plot No. 639,
Makwana Road, Marol, Andheri (East),
Mumbai – 400 059.

Email ID: info@adroitcorporate.com
Website: www.adroitcorporate.com
Tel. No.: 022 4227 0400

25. Any other detail that the auditor may like to provide: NA

For JSD & ASSOCIATES
Practicing Company Secretaries

Jenish S. Doshi
Proprietor
M. No. 50447
C. P. No. 18523
UDIN: A050447F000280743

Place: Mumbai
Date: 30th April, 2024